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Dream Builder Guide

This worksheet is designed to help you think clearly and honestly about what you want in your future home or remodel. The more detail you provide, the better your builder can design a solution truly customized to your lifestyle, budget, and location.

Use this guide to:

- **Slow down and reflect** — thoughtful answers now prevent costly adjustments later.
- **Capture what matters most to you** — how you live, what frustrates you, and what you want to improve.
- **Clarify your needs vs. wants** — so your project stays aligned with your priorities and budget.
- **Communicate clearly with your builder** — giving them the insights needed to recommend the right approach, design, and scope.
- **Build confidence in next steps** — by understanding your vision before discussing solutions.

Tip: Answer with as much honesty and depth as possible. Clear communication early on sets the foundation for a smooth, well-managed project where craftsmanship and expectations stay aligned.

When you've completed this guide — even if your thoughts feel rough or unfinished — you're welcome to share it with Jason. It can serve as a starting point for a conversation about what's possible, what matters most to you, and how to move forward with clarity and confidence.



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PAGE 1 – Your Vision Worksheet

What do you want your home to feel like? Your vision will guide every recommendation.

1. In a perfect day at home, what does your space allow you to do easily?

2. What frustrates you most about your current home?

3. What do you want your home to express about you or your lifestyle?



PAGE 2 – Needs, Wants & Would-Be-Nice Worksheet

Prioritize your must-haves, flexible wants, and bonus features below.

NEEDS (Non-negotiables)

WANTS (Important but flexible)

NICE-TO-HAVES (Bonus features)



PAGE 3 – Budget & Priorities Worksheet

Clarify your comfortzone andprioritiesbeforemoving forward.

1. What is your budget range?

2. What areas of the home matter most for investment?

3. What areas are lower priority?

Rank your priorities (1 = most important):

Functionality

Comfort

Aesthetics

Energy efficiency

Long-term value



PAGE 4 – Lifestyle & Space Planning Worksheet

1. Who lives in the home (now and over the next 5–10 years)?

2. What rooms do you spend the most time in?

3. What layout problems do you want to solve?

4. What comforts matter most in a home? (Circle any)

Natural light

Warm materials

Quiet corners

Open gathering spaces

Energy efficiency

Storage & organization

Accessibility

Other (list below)...



PAGE 5 – Communication & Expectations Worksheet

1. How do you prefer updates?

Phone

Weekly summary

Email

Only when decisions are needed

Text

2. When do you feel most comfortable making decisions?

3. What are your biggest concerns about building or remodeling?

4. What would help you feel confident about next steps?

Questions to ask during your consultation:
